

30th March, 2015

Price Sensitive Information

This is for kind information of all concerned that the Board of Directors of GPH Ispat Limited, in its 38th meeting held on 30th March, 2015 approved a proposal for Rights Share issue in the following particulars:-

- Proposed Rights Shares** : 01(One) [R]:01(One), [i.e. 01 (one) right share for every 01 (One) Ordinary shares held] at an issue price of Tk 20.00 (including share premium of Tk10.00 each) on paid up capital subject to approval by the shareholders in EGM & the regulatory authorities.
- Purpose of Right Issue:** Enhancement of Production Capacity of MS bar for 840,000 M. Ton(per annum) and Section product for 640,000 M. Ton(per annum) which will be added to the existing capacity of 168,000 M. Ton MS Bar and 120,000 M. Ton Section product.
- Date and time of EGM** : **30th April, 2015 at 11.30 am**
- Venue of EGM** : Hotel Agrabad, Chittagong
- Record date of the EGM** : **7th April, 2015** (the shareholders, whose names would appear as shareholders in the Register of Members at the close of business on the Record Date, as approve in the EGM.)
- Another Record Date for the purpose of determination of entitlement of the proposed Rights Issue** : Another Record date for entitlement of the proposed Rights Shares will be notified later on after obtaining approval from BSEC.

By order of the Board

(Arafat Kamal, ACA)
Company Secretary