



Dated, Chittagong
February 09, 2016

GPH Ispat Ltd.

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Price Sensitive Information

This is for kind information of all concerned that the Bangladesh Securities and Exchange Commission (BSEC) has accorded approval for Rights Issue of **GPH Ispat Limited** through its letter no. BSEC/CI/RI-105/2015/82 dated February 09, 2016 for raising of paid up capital through issuance of **187,110,000** Ordinary Shares of Tk.10.00 each issuing at Tk.14.00 each, including a premium of Tk.4.00 per share, totaling of **Tk. 2,619,540,000.00** offered on the basis of **3 (three)** right shares for **2 (two)** existing shares held on the record date. The purpose of issuance of right shares is to enhancement of production capacity of the company. The Record Date for entitlement of rights share, the period of subscription and the list of Bankers to the Issue will be notified within **03 (three)** working days as per the Securities and Exchange Commission (Rights Issue) Rules, 2006.

For **GPH Ispat Limited**

(Arafat Kamal, FCA)
Company Secretary