

June 19, 2025

**The Chief Regulatory Officer
Dhaka Stock Exchange PLC.
DSE Tower, Plot #46, Road #21
Nikunja-2, Dhaka-1229.**

Subject: Price Sensitive Information of GPH Ispat Limited.

Dear Sir,

Referring to our letter dated 07 October 2024 regarding decision to issue Preference Shares up to BDT 5,000 million, we would like to further inform that the Bangladesh Securities & Exchange Commission (BSEC) has informed the company vide its letter BSEC/CFD/CI/CPLC (Private)-1123/2024/463 dated 19 June 2025 that the Commission is not in a position to accord consent to GPH Ispat Limited for raising of capital of BDT 5,000 million through issuance of Non-Convertible, Cumulative, Redeemable and Non-Participative Preference Shares.

This is for your kind information and record.

Thanking you,

**Truly Yours
For GPH Ispat Limited**

A handwritten signature in black ink, appearing to read 'Md. Mosharof Hossain'.

Md. Mosharof Hossain
Company Secretary (Acting)

GPH ISPAT LTD.

Registered Office: Crown Chamber, 325 Asadganj, Chattogram-4000, Bangladesh, Tel: +88 023 33361460 (PABX), Fax: +88 031 610995, Email: info@gphispat.com.bd

Dhaka Office: Hamid Tower (3rd & 11th Floor), 24 Gulshan C/A, Circle-2, Dhaka-1212, Tel: + 88 02 222260177, 222280366, Email: salesdhk@gphispat.com.bd

Corporate Office & Plant: Masjidah, Kumira, Sitakunda, Chattogram, Email: factory@gphispat.com.bd

Web: www.gphispat.com.bd