



Crown Chamber, 325 Asadgonj, Chittagong-4000.  
Phone: 880-31-631460 (PABX), 2854997; Fax: 880-31-610995  
Email: info@gphispac.com.bd, Web: www.gphispac.com.bd

Rights Offer of **187,110,000** Ordinary Shares of Tk.10.00 each at an issue price of **Tk.14.00** each including a premium of Tk.4.00 per share, totaling **Tk.2,619,540,000** offered on the basis of **03[R]:02**, i.e. 03 (three) Right Shares for every 02 (two) existing shares held on the record date. **March 08, 2016.**

SUBSCRIPTION STATUS	
Opens on	Closes on
April 17, 2016	May 12, 2016
Within Banking Hours Both Days Inclusive	

**FORM OF ACCEPTANCE AND APPLICATION FOR SHARES**

**The Managing Director**

GPH Ispat Limited  
Crown Chamber  
325 Asadgonj, Chittagong-4000

Dated: ...../...../2016

Application Sl. No. #  
(Bank's Seal)

Dear Sir,

I/We apply for allotment of ordinary shares indicated below in response to your letter of Rights Offer and Subject to the Memorandum and Articles of Association of the Company. I/We hereby agree to accept the shares as may be allotted to me/us on the terms laid down in the letter of offer and enclose the necessary remittance @ **Tk.14.00** each (including a premium of Tk.4.00) per share in cash or by Draft/Pay order/Cheque no ..... dated..... drawn on ..... Bank..... Branch.

Holder's Folio/BO Account No.	No. of Shares held at the close of business on March 08, 2016	No. of Shares offered	No. of Shares Accepted	Total Amount Paid

Yours faithfully,

1. Name (in block letters) :  
Address :

Signature

2. Name (in block letters) :  
Address :

Signature

BO Account No. :

As per provision of the Depository Act, 1999 and regulations made thereunder, rights share shall only be issued in dematerialized condition. An applicant must apply for allotment of rights shares mentioning his/her Beneficiary Owner (BO) Account number in the application form.

Note: Signature must be the same as furnished earlier. Incomplete or incorrectly filled application form may be rejected.

**ACKNOWLEDGEMENT RECEIPT OF SHARE MONEY**

Received with thanks Tk ..... (Taka ..... ) only from  
Mr./Ms

Folio/BO Account No ..... for ..... no.(s) of rights shares of **GPH Ispat Limited** in  
Cash/PayOrder/Draft/Cheque No ..... date ..... of ..... Bank ..... Branch.

Application Sl. No.

(Bank's Seal)

Signature of Receiving Officer  
Date:

## BANKERS TO THE ISSUE OF RIGHTS ISSUE OF GPH ISPAT LIMITED

### List of Bankers To The Issue of Rights Issue

#### BRAC Bank Limited

Region	Sl. No.	Branch
Dhaka	1	Asad Gate Branch
	2	Bashundhara Branch
	3	Donia Branch
	4	Eskaton Branch
	5	Manda Branch
	6	Mirpur Branch
	7	Narayanganj Branch
	8	Nawabpur Branch
	9	Rampura Branch
	10	Shyamoli Branch
	11	Uttara Branch
Chittagong	12	Agrabad Branch
	13	CDA Avenue Branch
	14	Halisohor Branch
	15	Kazirdeuri Branch
	16	Momin Road Branch
Rajshahi	17	Bogra Branch
	18	Rajshahi Branch
Khulna	19	Jessore Branch
	20	Khulna Branch
Barisal	21	Barisal Branch
Sylhet	22	Zindabazar Branch

#### Bank Asia Limited

Region	Sl. No.	Branch
Dhaka	1	Principal Office Branch
	2	MCB Dilkusha Branch
	3	Gulshan Branch
	4	Scotia Branch
	5	MCB Banani Branch
	6	North South Road Branch
	7	Dhanmondi Branch
	8	Mirpur Branch
	9	Shantinagar Branch
Chittagong	10	MCB Sk. Mujib Road Branch
	11	CDA Avenue Branch
Sylhet	12	Sylhet Main Branch
Rajshahi	13	Rajshahi Branch
	14	Bogra Branch
Khulna	15	Khulna Branch

#### Prime Bank Limited

Region	Sl. No.	Branch
Dhaka	1	Motijheel Branch
	2	SBC Tower Branch
	3	Moulvi Bazar Branch
	4	Baridhara Branch
	5	Elephant Road Branch
	6	Mouchak Branch
	7	Banasree Branch
	8	Ring Road Branch
	9	Dhanmondi Branch
	10	Uttara Branch
	11	New Eskaton Branch
	12	Ibrahimpur Branch
	13	Panthapath Branch
	14	Tejgaon Branch
	15	Pragati Sarani Branch
	16	Asad Gate Branch
	17	IBB Mirpur Branch
	18	Pallabi Branch
	19	Tongi Branch
	20	Ganakbari Branch
	21	Wari Branch
	22	Savar Branch
	23	Joydevpur Chowrasta Branch
	24	Narayanganj Branch
	25	Shimrail Branch
	26	Sonargaon SME Branch
	27	Tangail Branch
	28	Madhabdi Branch
Chittagong	29	Comilla Branch
	30	Jubilee Road Branch
	31	IBB O.R. Nizam Road
	32	Laldighi East Branch
	33	Cox's Bazar Branch
Rajshahi	34	Bogra Branch
	35	Rajshahi Branch
	36	Pabna Branch
Khulna	37	Jessore Branch
	38	Khulna Branch
	39	Daulatpur Branch
	40	Satkhira Branch
Barisal	41	Barisal Branch
Sylhet	42	IBB Amberkhana
	43	Subidbazar Branch
	44	Court Road Br, Moulvibazar
Rangpur	45	Dinajpur Branch
	46	Rangpur Branch

#### Eastern Bank Limited

Region	Sl. No.	Branch
Dhaka	1	Motijheel Branch
	2	Shyamoli Branch
	3	Bashundhara Branch
	4	Moghbaraz Branch
	5	Narayanganj Branch
	6	Banasree Branch
	7	Savar Branch
	8	Uttara Garib-E-Newaz Branch
	9	Mymensing SME Branch
Chittagong	10	Jubilee Road Branch
	11	O. R. Nizam Road Branch
	12	Chandgaon Branch
	13	Panchlaish Branch
	14	Halishahar Branch
	15	Sirajuddowla Road Branch
Sylhet	16	Moulvi Bazar Branch
	17	Upashahar Branch
	18	Chouhatta Branch
Rajshahi	19	Bogra Branch
	20	Rajshahi Branch
Khulna	21	Khulna Branch
	22	Jessore Branch

#### Investment Corporation of Bangladesh

Region	Sl. No.	Branch
Dhaka	1	Head Office
	2	Local Office
Chittagong	3	Chittagong Branch
Rajshahi	4	Rajshahi Branch
	5	Bogra Branch
Khulna	6	Khulna Branch
Barisal	7	Barisal Branch
Sylhet	8	Shlhet Branch



**GPH ispat ltd.**  
COMMITTED TO STRENGTH

Crown Chamber, 325 Asadgonj, Chittagong-4000.  
Phone: 880-31-631460 (PABX), 2854997; Fax: 880-31-610995  
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Rights Offer of **187,110,000** Ordinary Shares of Tk.10.00 each at an issue price of **Tk.14.00** each including a premium of Tk.4.00 per share, totaling **Tk.2,619,540,000** offered on the basis of **03[R]:02**, i.e. 03 (three) Right Shares for every 02 (two) existing shares held on the record date. **March 08, 2016.**

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**FORM OF RENUNCIATION**

(যার বিপক্ষে শেয়ার আছে তার জন্য প্রযোজ্য)

**The Managing Director**

GPH Ispat Limited  
Crown Chamber  
325 Asadgonj, Chittagong-4000

Dated: ...../...../2016

Application Sl. No. #  
(Bank's Seal)

Dear Sir,

I/We hereby renounce my/our rights to the shares offered to me/us as noted below in favor of person(s) accepting the same and signing in application by renouncee(s) and apply for allotment in his/her/their name(s).

Holder's Folio/BO Account No. (যার বিপক্ষে শেয়ার আছে তার জন্য প্রযোজ্য)	No. of Shares held at the close of business on March 08, 2016	No. of Share offered	No. of Shares Renounced	Value of Shares Renounced

Yours faithfully,

1. Name (in block letters) :  
Address :

Signature

2. Name (in block letters) :  
Address :

Signature

Name(s) of Renouncee(s) (যার বিপক্ষে শেয়ার যাবে তার জন্য প্রযোজ্য)	BO A/C No.
1 Name :	
2 Name :	

N.B. Use photocopy in case of renouncement favoring more than 2 (two) persons

As per provision of the Depository Act, 1999 and regulations made there under, rights share shall only be issued in dematerialized condition. An applicant must apply for allotment of rights shares mentioning his/her Beneficiary Owner (BO) account number in the application form.

Note: Signature must be the same as furnished earlier. Incomplete or incorrectly filled application form may be rejected.



**GPH ispat Ltd.**  
COMMITTED TO STRENGTH

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**APPLICATION BY RENOUNCEE(S)**

(যার বিপক্ষে শেয়ার যাবে তার জন্য প্রযোজ্য)

**The Managing Director**

GPH Ispat Limited  
Crown Chamber  
325 Asadgonj, Chittagong-4000

Dated: ...../...../2016

Application Sl. No. #

(Bank's Seal)

Dear Sir,

As the shareholder(s) at pre-page has/have renounced his/her/their rights to the shares offered, in my/our favor, I/We do hereby apply for the number of share noted above as renounced, by making payment of Tk. .... being the value of .....Share @ **Tk.14.00** each (including a premium of Tk.4.00) per share.

Yours faithfully,

1 Signature:	2 Signature:
Name (in block letters):	Name (in block letters):
S/O. D/O. W/O.:	S/O. D/O. W/O.:
Address:	Address:
BO No. <input type="text"/>	BO No. <input type="text"/>

(যার বিপক্ষে শেয়ার যাবে তার জন্য প্রযোজ্য)

**N.B. use photocopy in case of renouncement favoring more than 2 (two) persons**

<b>Signature of the Renouncer(s):</b> (যার বিপক্ষে শেয়ার আছে তার জন্য প্রযোজ্য)	1    2
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**As per provision of the Depository Act, 1999 and regulations made there under, rights share shall only be issued in dematerialized condition. An applicant must apply for allotment of rights shares mentioning his/her Beneficiary Owner (BO) account number in the application form.**

**Note: Folio No. is to be mentioned only in case of existing shareholder(s). Incomplete or incorrectly filled application form may be rejected.**

**ACKNOWLEDGEMENT RECEIPT OF SHARE MONEY**

(যার বিপক্ষে শেয়ার যাবে তার জন্য প্রযোজ্য)

Received with thanks Tk.....(Taka ..... ) only from  
Mr./Ms.....  
Folio/BO Account No.....for.....no.(s) of rights shares of **GPH Ispat Limited**  
in Cash/PayOrder/Draft/ChequeNo.....date.....of.....Bank.....Branch.

**Application Sl. No.**

**(Bank's Seal)**

**Signature of Receiving Officer**  
**Date:**