



Crown Chamber, 325 Asadgonj, Chittagong-4000.
Phone: 880-31-631460 (PABX), 2854997; Fax: 880-31-610995
Email: info@gphispal.com.bd, Web: www.gphispal.com.bd

Rights Offer of **187,110,000** Ordinary Shares of Tk.10.00 each at an issue price of **Tk.14.00** each including a premium of Tk.4.00 per share, totaling **Tk.2,619,540,000** offered on the basis of **03[R]:02**, i.e. 03 (three) Right Shares for every 02 (two) existing shares held on the record date. **March 08, 2016**.

| SUBSCRIPTION STATUS | |
|--|--------------|
| Opens on | Closes on |
| April 17, 2016 | May 12, 2016 |
| Within Banking Hours Both Days Inclusive | |

FORM OF ACCEPTANCE AND APPLICATION FOR SHARES

The Managing Director

GPH Ispat Limited
Crown Chamber
325 Asadgonj, Chittagong-4000

Dated:/...../2016

Application Sl. No. #
(Bank's Seal)

Dear Sir,

I/We apply for allotment of ordinary shares indicated below in response to your letter of Rights Offer and Subject to the Memorandum and Articles of Association of the Company. I/We hereby agree to accept the shares as may be allotted to me/us on the terms laid down in the letter of offer and enclose the necessary remittance @ **Tk.14.00** each (including a premium of Tk.4.00) per share in cash or by Draft/Pay order/Cheque no dated..... drawn on Bank..... Branch.

| Holder's Folio/BO Account No. | No. of Shares held at the close of business on March 08, 2016 | No. of Shares offered | No. of Shares Accepted | Total Amount Paid |
|-------------------------------|---|-----------------------|------------------------|-------------------|
| | | | | |

Yours faithfully,

1. Name (in block letters) :
Address :

Signature

2. Name (in block letters) :
Address :

Signature

BO Account No. :

As per provision of the Depository Act, 1999 and regulations made thereunder, rights share shall only be issued in dematerialized condition. An applicant must apply for allotment of rights shares mentioning his/her Beneficiary Owner (BO) Account number in the application form.

Note: Signature must be the same as furnished earlier. Incomplete or incorrectly filled application form may be rejected.

ACKNOWLEDGEMENT RECEIPT OF SHARE MONEY

Received with thanks Tk (Taka) only from
Mr./Ms

Folio/BO Account No for no.(s) of rights shares of **GPH Ispat Limited** in

Cash/PayOrder/Draft/Cheque No date of Bank Branch.

Application Sl. No.

(Bank's Seal)

**Signature of Receiving Officer
Date:**

BANKERS TO THE ISSUE OF RIGHTS ISSUE OF GPH ISPAT LIMITED

List of Bankers To The Issue of Rights Issue

BRAC Bank Limited

| Region | Sl. No. | Branch |
|------------|---------|--------------------|
| Dhaka | 1 | Asad Gate Branch |
| | 2 | Bashundhara Branch |
| | 3 | Donia Branch |
| | 4 | Eskaton Branch |
| | 5 | Manda Branch |
| | 6 | Mirpur Branch |
| | 7 | Narayanganj Branch |
| | 8 | Nawabpur Branch |
| | 9 | Rampura Branch |
| | 10 | Shyamoli Branch |
| | 11 | Uttara Branch |
| Chittagong | 12 | Agrabad Branch |
| | 13 | CDA Avenue Branch |
| | 14 | Halisoroh Branch |
| | 15 | Kazirdeuri Branch |
| | 16 | Momin Road Branch |
| Rajshahi | 17 | Bogra Branch |
| | 18 | Rajshahi Branch |
| Khulna | 19 | Jessore Branch |
| | 20 | Khulna Branch |
| Barisal | 21 | Barisal Branch |
| Sylhet | 22 | Zindabazar Branch |

Bank Asia Limited

| Region | Sl. No. | Branch |
|------------|---------|---------------------------|
| Dhaka | 1 | Principal Office Branch |
| | 2 | MCB Dilkusha Branch |
| | 3 | Gulshan Branch |
| | 4 | Scotia Branch |
| | 5 | MCB Banani Branch |
| | 6 | North South Road Branch |
| | 7 | Dhanmondi Branch |
| | 8 | Mirpur Branch |
| | 9 | Shantinagar Branch |
| Chittagong | 10 | MCB Sk. Mujib Road Branch |
| | 11 | CDA Avenue Branch |
| Sylhet | 12 | Sylhet Main Branch |
| Rajshahi | 13 | Rajshahi Branch |
| | 14 | Bogra Branch |
| Khulna | 15 | Khulna Branch |

Prime Bank Limited

| Region | Sl. No. | Branch |
|------------|---------|----------------------------|
| Dhaka | 1 | Motijheel Branch |
| | 2 | SBC Tower Branch |
| | 3 | Moulvi Bazar Branch |
| | 4 | Baridhara Branch |
| | 5 | Elephant Road Branch |
| | 6 | Mouchak Branch |
| | 7 | Banasree Branch |
| | 8 | Ring Road Branch |
| | 9 | Dhanmondi Branch |
| | 10 | Uttara Branch |
| | 11 | New Eskaton Branch |
| | 12 | Ibrahimpur Branch |
| | 13 | Panthapath Branch |
| | 14 | Tejgaon Branch |
| | 15 | Pragati Sarani Branch |
| Chittagong | 16 | Asad Gate Branch |
| | 17 | IBB Mirpur Branch |
| | 18 | Pallabi Branch |
| | 19 | Tongi Branch |
| | 20 | Ganakbari Branch |
| | 21 | Wari Branch |
| | 22 | Savar Branch |
| | 23 | Joydevpur Chowrasta Branch |
| | 24 | Narayanganj Branch |
| | 25 | Shimrail Branch |
| | 26 | Sonargaon SME Branch |
| | 27 | Tangail Branch |
| | 28 | Madhabdi Branch |
| Rajshahi | 29 | Comilla Branch |
| | 30 | Jubilee Road Branch |
| | 31 | IBB O.R. Nizam Road |
| Khulna | 32 | Laldighi East Branch |
| | 33 | Cox's Bazar Branch |
| | 34 | Bogra Branch |
| Sylhet | 35 | Rajshahi Branch |
| | 36 | Pabna Branch |
| | 37 | Jessore Branch |
| Barisal | 38 | Khulna Branch |
| | 39 | Daulatpur Branch |
| | 40 | Satkhira Branch |
| | 41 | Barisal Branch |
| Rangpur | 42 | IBB Amberkhana |
| | 43 | Subidbazar Branch |
| | 44 | Court Road Br, Moulvibazar |
| | 45 | Dinajpur Branch |
| | 46 | Rangpur Branch |

Eastern Bank Limited

| Region | Sl. No. | Branch |
|------------|---------|-----------------------------|
| Dhaka | 1 | Motijheel Branch |
| | 2 | Shyamoli Branch |
| | 3 | Bashundhara Branch |
| | 4 | Moghbazar Branch |
| | 5 | Narayanganj Branch |
| | 6 | Banasree Branch |
| | 7 | Savar Branch |
| | 8 | Uttara Garib-E-Newaz Branch |
| | 9 | Mymensing SME Branch |
| Chittagong | 10 | Jubilee Road Branch |
| | 11 | O. R. Nizam Road Branch |
| | 12 | Chandgaon Branch |
| | 13 | Panchlaish Branch |
| | 14 | Halishahar Branch |
| | 15 | Sirajuddowla Road Branch |
| Sylhet | 16 | Moulvi Bazar Branch |
| | 17 | Upashahar Branch |
| | 18 | Chouhatta Branch |
| Rajshahi | 19 | Bogra Branch |
| | 20 | Rajshahi Branch |
| Khulna | 21 | Khulna Branch |
| | 22 | Jessore Branch |

Investment Corporation of Bangladesh

| Region | Sl. No. | Branch |
|------------|---------|-------------------|
| Dhaka | 1 | Head Office |
| | 2 | Local Office |
| Chittagong | 3 | Chittagong Branch |
| Rajshahi | 4 | Rajshahi Branch |
| | 5 | Bogra Branch |
| Khulna | 6 | Khulna Branch |
| Barisal | 7 | Barisal Branch |
| Sylhet | 8 | Shlhet Branch |



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| Within Banking Hours Both Days Inclusive | |

FORM OF RENUNCIATION

(যার বিওতে শেয়ার আছে তার জন্য প্রযোজ্য)

The Managing Director

GPH Ispat Limited
Crown Chamber
325 Asadgonj, Chittagong-4000

Dated:/...../2016

Application Sl. No. #
(Bank's Seal)

Dear Sir,

I/We hereby renounce my/our rights to the shares offered to me/us as noted below in favor of person(s) accepting the same and signing in application by renouncee(s) and apply for allotment in his/her/their name(s).

| Holder's Folio/BO Account No. (যার বিওতে শেয়ার আছে তার জন্য প্রযোজ্য) | No. of Shares held at the close of business on March 08, 2016 | No. of Share offered | No. of Shares Renounced | Value of Shares Renounced |
|---|--|-------------------------|----------------------------|------------------------------|
| | | | | |

Yours faithfully,

1. Name (in block letters) :
Address :

Signature

2. Name (in block letters) :
Address :

Signature

| Name(s) of Renouncee(s) (যার বিওতে শেয়ার যাবে তার জন্য প্রযোজ্য) | BO A/C No. |
|--|------------|
| 1 Name : | _____ |
| 2 Name : | _____ |

N.B. Use photocopy in case of renouncement favoring more than 2 (two) persons

As per provision of the Depository Act, 1999 and regulations made there under, rights share shall only be issued in dematerialized condition. An applicant must apply for allotment of rights shares mentioning his/her Beneficiary Owner (BO) account number in the application form.

Note: Signature must be the same as furnished earlier. Incomplete or incorrectly filled application form may be rejected.



APPLICATION BY RENOUNCEE(S)

(যার বিওতে শেয়ার যাবে তার জন্য প্রযোজ্য)

The Managing Director

GPH Ispat Limited

Crown Chamber

325 Asadgonj, Chittagong-4000

Dated:/...../2016

Application Sl. No. #

(Bank's Seal)

Dear Sir,

As the shareholder(s) at pre-page has/have renounced his/her/their rights to the shares offered, in my/our favor, I/We do hereby apply for the number of share noted above as renounced, by making payment of Tk. being the value of Share @ **Tk.14.00** each (including a premium of Tk.4.00) per share.

Yours faithfully,

(যার বিওতে শেয়ার যাবে তার জন্য প্রযোজ্য)

N.B. use photocopy in case of renouncement favoring more than 2 (two) persons

Signature of the Renouncer(s):
(যার বিওতে শেয়ার আছে তার জন প্রযোজ্যা)

As per provision of the Depository Act, 1999 and regulations made there under, rights share shall only be issued in dematerialized condition. An applicant must apply for allotment of rights shares mentioning his/her Beneficiary Owner (BO) account number in the application form.

Note: Folio No. is to be mentioned only in case of existing shareholder(s). Incomplete or incorrectly filled application form may be rejected.

ACKNOWLEDGEMENT RECEIPT OF SHARE MONEY

(যার বিওতে শেয়ার যাবে তার জন্য প্রযোজ্য)

Received with thanks Tk.....(Taka) only from
Mr./Ms.....

Folio/BO Account No. for no.(s) of rights shares of **GPH Ispat Limited**
in Cash/PayOrder/Draft/Cheque No. date of Bank Branch.

Application Sl. No.

(Bank's Seal)

Signature of Receiving Officer
Date: