GPH ispat ltd.

Registered Office: Crown Chamber, 325 Asadgonj, Chattogram-4000

Price Sensitive Information

This is for kind information of all concerned that the Board of Directors of GPH Ispat Limited in its meeting held on **12 September 2026 at 5:00 PM** has decided, declared and recommended in regard to **20th Annual General Meeting** of the shareholders based on the Annual Audited Financial Statements for the year ended on 30 June 2026 as follows:

1.	**Recommended Dividend**	2% Cash Dividend (Only for General Shareholders except Sponsors and Directors)
2.	**Date and time of 20th AGM**	October 25, 2026 at 11:00 AM
3.	**Venue of 20th AGM**	Hybrid System, combining Physical Presence (Venue: Shah Newaz Eden Park, D. T. Road (beside Fauzderhat Police Farhi), Fauzderhat, Sitakunda, Chattogram and using Digital Platform.
4.	**Record Date**	October 01, 2026

5. The financial highlights for the year ended 30 June 2026 are as follows:

Particulars	**01 July 2025 to 30 June 2026**	**01 July 2024 to 30 June 2025**
	Taka	**Taka**
Earnings Per Share (EPS)	0.07	(0.51)
Net Operating Cash Flow Per Share (NOCFPS)	15.73	5.78
	As at 30 June 2026	**As at 30 June 2025**
Net Asset Value (NAV) Per Share	51.81	51.72

6. Dividend Distribution Calculation:

Particulars	**Number of Shares**
Sponsors/Directors Holding (30.22%)	146,247,351
General Shareholders Holding (69.78%)	337,636,105
Total number of Shares	**483,883,456**
Declared Dividend distribution to General Shareholders only	**Amount of 2% Cash Dividend Tk. 67,527,221**

7. Reason of deviation in Earnings Per Share (EPS) and Net Operating Cash Flow Per Share (NOCFPS):

EPS: The Company's Earnings Per Share (EPS) increased to Tk. 0.07 for the year ended 30 June 2026, compared to Tk. (0.51) in the previous year, mainly due to lower cost of goods sold, along with the positive impact of changes in the Tax Rules.

NOCFPS: NOCFPS increased for the year ended 30 June 2026, compared to Tk. 5.78 in the previous year, mainly due to higher receipts from customers, despite payments made to suppliers and others, resulting in a significant increase in net operating cash flow.

8. The Board of Directors also approved a proposal for Rights Share issue in the following particulars.

Proposed Rights Shares Issue : 02(Two)[R]:01(one) [i.e. 02 (two) Right Share for every 01 (one) ordinary shares held] at an issue price of Tk. 10.00 (ten) each subject to approval by the shareholders in the upcoming AGM and the regulatory authorities. The company will raise a total fund of Tk. Tk. 967,76,69,120 (nine hundred sixty-seven crore seventy-six lac sixty-nine thousand one hundred twenty only) through issuing 96,77,66,912 nos. Rights share.

Purpose of Rights Share Issue: Repayment of Loan.

It is noted that a separate **Record Date** will be fixed for determining the entitlement to the Rights Shares after obtaining approval from the Bangladesh Securities and Exchange Commission (BSEC).

By order of the Board

Dated: Chattogram
12 September 2026

Sd/-
Md. Mosharof Hossain
Company Secretary (Acting)