



Price Sensitive Information

This is for kind information of all concerned that the Board of Directors of GPH Ispat Limited in its Board Meeting held on 29 January 2026 at 4:00 pm, has authenticated the Un-Audited Second Quarter (Q2) Financial Statements for the period ended 31 December 2025.

The highlights of the Second Quarter (Q2) Financial Statements are as follows:

Particulars	01 July 2025 to 31 December 2025	01 July 2024 to 31 December 2024	01 October 2025 to 31 December 2025	01 October 2024 to 31 December 2024
	Taka	Taka	Taka	Taka
Earnings Per Share (EPS)	0.09	0.65	0.04	0.51
Net Operating Cash Flows Per Share (NOCFPS)	4.28	5.01	-	-
As at 31 December 2025		As at 30 June 2025		
Taka		Taka		
Net Asset Value (NAV) Per Share	51.68		51.72	

Reason of deviation in Earnings Per Share (EPS) and Net Operating Cash Flow Per Share (NOCFPS):

EPS: The decrease in Earnings Per Share (EPS) in the second quarter (Q2) compared to the same quarter of the previous year is primarily attributable to a significant decline in sales revenue. The lower sales volume, along with continued fixed operating and finance costs, resulted in reduced profitability and consequently lower EPS.

NOCFPS: The decrease in Net Operating Cash Flow Per Share (NOCFPS) in the second quarter (Q2) compared to the corresponding quarter of the previous year is primarily attributable to a reduction in sales volume, which resulted in lower cash collections from customers during the reporting period.

"The details of the published Second Quarter (Q2) Financial Statements are available in the website (www.gphispaltd.com.bd) of the company."

By order of the Board